



Department of Planned & Leadership Gifts

TRANSFERRING STOCK TO MESSIAH UNIVERSITY

SECURITIES HELD BY YOUR BANK OR BROKER

Send written instructions to your bank or broker regarding (1) the number of shares of each security you wish to give and (2) the purpose for which these funds are to be used. Securities can be transferred directly to the Messiah University Donation Fund at Morgan Stanley, Account #341-899851. Please specify with your broker to include your name when transferring securities to Messiah University. Contact Craig McLean or Leigh Beshaw at (717) 255-6653. Please copy a letter of your instructions to John Zeigler at the following address:

CONTACTS:

John Zeigler

Executive Director for Development

Messiah University
One University Avenue
Mechanicsburg, PA 17055
(717) 796-5065
jzeigler@messiah.edu

Craig McLean (Broker for Messiah University)

Morgan Stanley Smith Barney, Inc.
214 Senate Avenue, 7th floor
Camp Hill, PA 17011
(717) 730-1870 (direct); (717) 255-6653 (Leigh Beshaw)
DTC # 0015 (for Morgan Stanley, Inc.)

Kimberly Hawkins

Director of Finance

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OTHER INFORMATION

Messiah University Donation Fund
Account # #341-899851
Messiah University Federal Tax I.D. #23-1352661

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